

**BOH HOLDINGS, INC.**

	CPP Disbursement Date 03/06/2009	RSSD (Holding Company) 3807974	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2009 \$ millions	2010 \$ millions	%chg from prev		
Assets	\$507	\$600	18.3%		
Loans	\$381	\$436	14.4%		
Construction & development	\$88	\$69	-22.1%		
Closed-end 1-4 family residential	\$32	\$35	9.7%		
Home equity	\$2	\$3	47.0%		
Credit card	\$0	\$0			
Other consumer	\$10	\$10	-1.4%		
Commercial & Industrial	\$118	\$160	35.2%		
Commercial real estate	\$124	\$154	24.2%		
Unused commitments	\$103	\$81	-21.8%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$23	\$31	38.7%		
Asset-backed securities	\$0	\$0			
Other securities	\$23	\$26	14.1%		
Cash & balances due	\$38	\$43	11.6%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$464	\$553	19.2%		
Deposits	\$431	\$521	20.8%		
Total other borrowings	\$30	\$30	-0.8%		
FHLB advances	\$20	\$20	0.0%		
Equity					
Equity capital at quarter end	\$44	\$48	8.2%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$9	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	8.9%	7.8%	--		
Tier 1 risk based capital ratio	10.7%	9.8%	--		
Total risk based capital ratio	11.7%	10.9%	--		
Return on equity <sup>1</sup>	7.3%	12.5%	--		
Return on assets <sup>1</sup>	0.6%	1.0%	--		
Net interest margin <sup>1</sup>	4.1%	4.2%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	92.9%	85.2%	--		
Loss provision to net charge-offs (qtr)	400.8%	56.1%	--		
Net charge-offs to average loans and leases <sup>1</sup>	0.1%	0.6%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2009	2010	2009	2010	
Construction & development	0.0%	6.9%	0.0%	0.9%	--
Closed-end 1-4 family residential	1.5%	0.0%	0.0%	0.0%	--
Home equity	0.0%	0.0%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.6%	0.0%	0.0%	0.2%	--
Commercial & Industrial	0.6%	0.2%	0.1%	0.0%	--
Commercial real estate	2.5%	0.9%	0.0%	0.0%	--
Total loans	1.2%	1.5%	0.0%	0.2%	--